

### **Transmission checklist**

Below forms are required for processing the Transmission request in PMS:

| <b>Sr No</b> | <b>Form</b>  | <b>Attestation</b>   | <b>Remarks</b>                             |
|--------------|--|--|--|
| 1            | Indemnity Form                                       | Franking of Rs 500 and duly attested by a Notary Public or by a Gazette Officer  | Format Attached (Separate for CDSL & NSDL) |
| 2            | Demat Account closure form                           | Self-Attested by Notifier  | Format Attached                            |
| 3            | Intimation of demise                                 | Self-Attested by Notifier  | Format Attached                            |
| 4            | Transmission Form 30                                 | Self-Attested by Notifier  | Format Attached                            |
| 5            | CML copy of target demat account                     | Self-Attested by Notifier  | -  |
| 6            | Death certificate                                    | Original / Copy of Death Certificate duly attested by a Notary Public or by a Gazette Officer and Attested by Notifier and Self-Attested by Notifier | -  |
| 7            | PAN card copy or any valid ID proof of Deceased      | Self-Attested by Notifier  | -  |
| 8            | PAN card copy(ies) or any valid ID proof of Notifier | Self-Attested by Notifier  | -  |
| 9            | Demat transaction statement                          | Self-Attested by Notifier and duly attested by a Notary Public or by a Gazette Officer (All pages)   | Will be provided by Carnelian              |

Before couriering the originals, please share the signed forms over email to get the details verified from the custody.